

2nd SUPPLEMENT

TO THE

OFFERING DOCUMENT OF

FAYSAL MTS FUND

MANAGED BY

FAYSAL ASSET MANAGEMENT

LIMITED

Second Supplement dated July 02, 2018 to the Offering Document of Faysal MTS Fund (FMTSF) issued on July 02, 2018 managed by Faysal Asset Management Limited an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003.

The Faysal MTS Fund (the Fund/the Scheme/the Trust/the Unit Trust/FMTSF) has been established in Karachi as an Open ended Income Scheme through a Trust Deed dated November 17, 2015, entered into between Faysal Asset Management Limited, the Management Company and Central Depository Company of Pakistan Limited, the Trustee and is authorized under the Non-Banking Finance Companies and Notified Entities Regulation, 2008 (the Regulation).

Effective from **July 02, 2018** following amendments have been made to the Offering Document.

- 1) Amendment in clause 3.5.2

Maintenance of Unit Holders Register

The Management Company has appointed JWAFS Register Services Limited as Transfer Agent. The office of the Transfer Agent is located at 407-408, Al Ameen Centre, Shahrah-e-Iraq, Saddar Karachi, where Register of Unit Holder will be maintained.

- 2) Amendment in clause 3.7

Transfer Agent

The Management Company has appointed JWAFS Register Services Limited having its office at 407-408, Al Ameen Centre, Shahrah-e-Iraq, Saddar Karachi, as the Transfer Agent of the Fund until any further notice and intimation to the Trustee. The Management Company will be responsible for maintaining the Unit Holder's Register, preparing and issuing account statements, Unit Certificates and dividend warrants/advice and providing related services to the Unit Holders.