

05th SUPPLEMENT

TO THE

OFFERING DOCUMENT OF

FAYSAL BALANCED GROWTH

FUND MANAGED BY

FAYSAL ASSET MANAGEMENT

LIMITED

Fifth Supplement dated December 08, 2017 to the Offering Document of Faysal Balanced Growth Fund (FBGF) issued on December 11, 2017 Managed by Faysal Asset Management Limited an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003.

The Faysal Balanced Growth Fund (the Fund/the Scheme/the Trust/the Unit Trust/FBGF) has been established in Karachi as an Open ended Balanced Scheme through a Trust Deed and amended through first and second supplemental Trust deeds dated January 29, 2004, June 22, 2005 and August 25, 2010 respectively, entered into between Faysal Asset Management Limited, the Management Company and Central Depository Company of Pakistan Limited, the Trustee and is authorized under the Non-Banking Finance Companies and Notified Entities Regulation, 2008 (the Regulation).

Effective from December 12, 2017 following amendment has been made to the Offering Document.

1) Amendment in clause 4.10.3

Clause 4.10.3 is substituted with the following

The Offer Price shall be equal to the sum of the Net Asset Value (NAV) as of the close of the Business Day (in the event there are closed days, for any reason, following that Business Day, the NAV so determined shall be adjusted for the accrual of income or losses if any for such closed days), Transaction Costs as defined in Clause 14.51, any Front-end Load (Load) not exceeding 3% of the Offer Price (Please refer to Annexure B for the current level of load) and such amount as the Management Company may consider appropriate provision for Duties and Charges and such sum to be adjusted upwards to the nearest Paisa. The Offer Price so determined shall apply to purchase requests, complete in all respects, received by the Distributor before the Cut-off Time as announced by Management Company in the offering Document on the same Business Day that the Offer Price is calculated.

2) Amendment in clause 4.12.1

Clause 4.12.1 is substituted with the following

The Unit Sale Price includes sales and processing charges of a maximum of three percent (3%) of the NAV as a load on the Net Asset Value of the Unit and such amount as a Management Company may consider to be an appropriate provision for Duty and Charges; such sum to be adjusted upwards to the nearest five Paisa. The issue price applicable to Bonus Units issued by way of dividend distribution or issue of Units in lieu of cash distribution shall not include any load (sales or processing charge) on the NAV.

1) Amendment in clause 6.1.1

Clause 6.1.1 is substituted with the following

The Unit Sale Price includes sales and processing charges of a maximum of three percent (3%) of the NAV. (The current level of Load is indicated in Annexure B). The issue price applicable to Bonus Units issued by way of dividend distribution or issue of units in lieu of cash distribution shall not include any sales or processing charge. Transfer of Units from one owner to another shall be subject to a processing charge of an amount not exceeding one percent of the Net Asset Value at the date the request is lodged, which shall be recovered from the transferee. However, the processing charge shall not be payable by successors in the case of inheritance or distribution of the estate of a deceased Unit holder.

2) Amendment in clause 6.1.2

Clause 6.1.2 is substituted with the following

Back end Load deducted from the Net Asset Value in determining the Redemption Price; provided however that different levels of Back-end Load may be applied to different classes of Units, but Unit Holders within a class shall be charged same level of back end load. Management Company may change the current level of Back-end Load after giving 90 days prior notice to the Unit Holder through newspaper (either Urdu or English Newspaper) and via post and the unit holders shall be given an option to exit at the applicable NAV without charge of back end load as specified in the Regulation.

3) Amendment in clause 14.15

Clause 14.15 is substituted with the following

“Contingent Load” means Load payable by the Unit Holder at actual basis to the extent of loss incurred by fund due to disinvestments if Units are redeemed by any major Unit Holder in such period of time that the Management Company believes may adversely affect the interest of other Unit Holder(s). Any Contingent Load received will form part of the Trust Property.

4) Amendment in clause 14.18

Clause 14.18 is deleted as this was repetition of 14.15

5) **Amendment in annexure B**

Current Level of Front-end and Back-end Loads under the heading “Current Level of Front-end and Back end Loads and Management Fee in Annexure B of the offering document is substituted with the following

ANNEXURE B

Current Front-end load: Up to 3.0% of the NAV, which will be included in the Offer Price

Current Back-end Load: NIL

Note: Maximum sales load is charged upto 1.5% where transactions are done online or through website