

12th SUPPLEMENTAL

OFFERING DOCUMENT OF

FAYSAL ASSET ALLOCATION FUND

(FAAF)

(An Open Ended Asset Allocation Scheme)

Category of Fund	Risk Profile	Risk of Principal Erosion
Asset Allocation Scheme	High	Principal at High Risk

MANAGED BY

FAYSAL ASSET MANAGEMENT LIMITED

The Faysal Asset Allocation Fund (the Fund/the Scheme/the Trust/the Unit Trust/FAAF) has been established through a Trust Deed (the Deed) dated through dated February 25, 2010, entered into and between Faysal Asset Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee, and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the “Rules”) and Non-Banking Finance Companies and Notified Entities Regulation, 2008 (“Regulations”).

REGULATORY APPROVAL AND CONSENT

Approval of the Securities and Exchange Commission of Pakistan

The Securities and Exchange Commission of Pakistan (SECP) has authorized the offer of Units of Faysal Asset Allocation Fund under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 and Non-Banking Finance Companies and Notified Entities Regulations 2008. The SECP has approved this Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008.

Effective from September 15, 2021, following amendments have been made to the Offering Document.

1) Amendment in ‘Current Level of Management Fee’ of Annexure “B” as replaced as follow:

Current Level of Management Fees

Management Company shall be entitled to an accrued remuneration equal to an amount not exceeding 3% of Average Annual Net Assets, within allowed expense ratio limit.

Management shall disclose actual rate of management fee charged as percentage of net assets of collective investment scheme in monthly Fund Manager Report.