

**11<sup>th</sup> SUPPLEMENTAL**  
**TO THE**  
**OFFERING DOCUMENT OF**  
**FAYSAL ASSET ALLOCATION FUND**

<b>Category of Fund</b>	<b>Risk Profile</b>	<b>Risk of Principal Erosion</b>
<b>Asset Allocation Scheme</b>	<b>High</b>	<b>Principal at High Risk</b>

**MANAGED BY**

**FAYSAL ASSET MANAGEMENT LTD**

**Effective From: July 13, 2021**

The FAYSAL ASSET ALLOCATION FUND (the Fund/the Scheme/the Trust/the Unit Trust/**FAAF**) has been established through a Trust Deed (the Deed) dated January 31, 2006 entered into between AMZ Asset Management Limited, the Management Company and Central Depository Company of Pakistan Limited, the Trustee and was authorized under Rule 67 of the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the Rules).

Faysal Asset Management Limited has acquired management right of AMZ Plus Stock Fund and renamed it to Faysal Asset Allocation Fund (FAAF) through a 2<sup>nd</sup> Supplemental Trust Deed dated February 25, 2010, entered into among Faysal Asset Management Limited, (the Management Company), AMZ Asset Management Limited (the outgoing Management Company) and Central Depository Company of Pakistan Limited, (the Trustee) and is authorized under Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the Regulations).

## **REGULATORY APPROVAL AND CONSENT**

### **Approval of the Securities and Exchange Commission of Pakistan**

The Securities and Exchange Commission of Pakistan (SECP) has authorized the offer of Units of Faysal Financial Sector Opportunity Fund under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 and Non-Banking Finance Companies and Notified Entities Regulations 2008. The SECP has approved this Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008.

**1) Amendment in clause 2.2.1 to the offering document of Authorized Investment table point # 10 and as read as follows;**

S. No	Asset Class	Minimum Rating	Exposure as % of Net Assets	Maximum Exposure as % of Net Assets
10	Margin Trading System and/Murabahah Share Financing or any similar kind of Shariah compliant product and any other Shariah Compliant instruments/ securities that may be permitted or approved by the SECP.	Investment Grade	0%	40%