

January 26, 2021

NOTICE OF AMENDMENTS TO THE OFFERING DOCUMENT OF FAYSAL MTS FUND

Dear Valued Investor,

The Unit Holders of Faysal MTS Fund (FMTS) are hereby notified that we have made the structural amendments through 4th Supplemental to the Offering Document of the said Fund with the consent of the Trustee.

The above amendments shall become effective after seven days of the publication of this notice.

The relevant supplement Offering Document reflecting above change is available on Company's website www.faysalfunds.com/od/

If you have any queries, please feel free to contact us at **021-111-329-725** or alternatively you can send us an email at customerservices@faysalfunds.com

Regards,

Customer Services