

# IPP Registration Form

Date: \_\_\_\_\_

Form to be submitted 30 days prior to the retirement date mentioned

## \*MANDATORY FEILDS

Select Pension Scheme:  Faysal Islamic Pension Fund  Faysal Pension Fund

## PARTICIPANT INFORMATION:

\*Name: \_\_\_\_\_

\*Registration No: \_\_\_\_\_

## PLAN DETAILS

Plan Term Period \_\_\_\_\_ (up to 15 years following the date of retirement).

Transfer Amount for Income Payment Plan (in PKR or %) \_\_\_\_\_

## ALLOCATION & PENSION PAYMENT DETAILS

Details regarding the Allocation Plan are provided below:

**Lower Volatility Allocation Plan:** The entire amount will be invested in the Lower Volatility Allocation Plan and will be used for your monthly pension payments.

Equity Sub Fund	Debt Sub Fund	Money Market Sub Fund
Nil	Min 40%	Min 40%

Choose one of the following pension disbursement options:

- Fixed Monthly Payment (in PKR) \_\_\_\_\_ (amount in words) \_\_\_\_\_
- Draw-Down monthly payment (drawdown payment is derived on the basis of term plan chosen by the investor)

Note:

- 1.Monthly pension payments will be made in the form of cheque/pay order/online to investors.
- 2.Tax is exempted on monthly pension payments if the plan's term period is 10 years or more. (as per current tax law).
- 3.Any subsequent change in the plan term period by the investor will be effective at the end of the calendar year.

## DECLARATION:

I hereby agree to comply with the provisions of the respective Trust Deed, Offering Document, Participant Registration Form, the Voluntary Pension System Rules, 2005 and the Income Tax ordinance, 2001.

\_\_\_\_\_  
Participant's Signature

\_\_\_\_\_  
Date

## FOR OFFICIAL USE ONLY

Date (DD / MM / YYYY): \_\_\_\_\_ Time: \_\_\_\_\_ : \_\_\_\_\_ AM/PM

Branch / Distributor Name: \_\_\_\_\_ Form reviewed and checked by: \_\_\_\_\_

Data entered by: \_\_\_\_\_

\_\_\_\_\_  
Stamp & Signature of the Branch Manager / Authorized Official

**Faysal Asset Management Limited**

West Wing, 7th Floor, Faysal House, Sharah-e-Faisal, Karachi.

U 92 21 111 329 725 W www.faysalfunds.com E customerservices@faysalfunds.com

**Risk Disclosure:** All investment in mutual funds are subject to market risks. The NAV of units may go up or down based on the market conditions. Past performance is not necessarily indicative of future results. Please read the offering documents of respective schemes for understanding the investment policies and the risk involved.