

2nd SUPPLEMENTAL
OFFERING DOCUMENT OF
FAYSAL GOVERNMENT SECURITIES FUND
(FGSF)
(An Open Ended Sovereign Income Scheme)

Category of Fund	Risk Profile	Risk of Principal Erosion
Sovereign Income Scheme	Low	Principal at Low Risk

Faysal Asset Management Limited

MANAGED BY

Faysal Asset Management Limited

The Faysal Government Securities Fund (the Fund/the Scheme/the Trust/the Unit Trust/FGSF) has been established through a Trust Deed (the Deed) dated through dated July 31, 2019, entered into and between Faysal Asset Management Limited, the Management Company, and Central Depository Company of Pakistan Limited, the Trustee, and is authorized under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 (the “Rules”) and Non-Banking Finance Companies and Notified Entities Regulation, 2008 (“Regulations”).

REGULATORY APPROVAL AND CONSENT

Approval of the Securities and Exchange Commission of Pakistan

The Securities and Exchange Commission of Pakistan (SECP) has authorized the offer of Units of Faysal Cash Fund under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 and Non-Banking Finance Companies and Notified Entities Regulations 2008. The SECP has approved this Offering Document, under Regulation 54 of the NBFC & NE Regulations 2008.

Effective from November 08, 2021 following amendments have been made to the Offering Document.

1) Amendment in ‘Current Level of Trustee Fee’ of Annexure “A” as replaced as follow:

Current Level of Trustee Fees

Trustee Fee subject to review by either party. However any upward revision shall require prior approval of SECP.

The trustee remuneration shall consist of reimbursement of actual custodial expenses / charges plus the following tariff:

Tariff
0.055% per annum of Net Assets