

Faysal Asset Management

December 11, 2017

FAYSAL MTS FUND (FMTSF) **NOTICE OF AMENDMENTS TO THE OFFERING DOCUMENTS - FRONT-END LOAD**

Dear Valued Investors,

We would like to inform you that the Securities & Exchange Commission of Pakistan (SECP) vide its letter No. SCD/AMCW/FAML/180/2017 dated December 8, 2017 has approved request of Faysal Asset Management Limited, the management company of FMTSF, to charge Front-End Load on investments in units of FMTSF as under;

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|---|---|
| Current Front-end load | |
| Class "A" Units | NIL |
| Class "B" Units | Up to 2% of NAV, which will be included in the Offer Price. |
| Maximum sales load is charged where transactions are done online or through website | Up to 1.5% of NAV |

Accordingly the Management Company has issued FIRST SUPPLEMENTAL OFFERING DOCUMENT of FMTSF in respect of above change along with certain other amendments relating thereto, in clauses of the Offering Document of FMTSF. The Supplemental Offering Document is available on our website.

The above changes to the Offering Document of FMTSF shall be effective from December 12, 2017.

Regards,

Customer Services Department